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CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1898)

COMPLETION OF THE A SHARE ISSUE

SUMMARY

The board of directors (the “**Board**”) of China Coal Energy Company Limited (the “**Company**”) is pleased to announce that the A Shares of the Company will be listed and commence trading on the Shanghai Stock Exchange on 1 February 2008.

Reference is made to the Company’s announcements dated 14 July 2007, 7 January 2008, 20 January 2008, 23 January 2008 and 28 January 2008 and the circular to Shareholders dated 23 July 2007 (the “**Circular**”) in respect of the A Share Issue. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the A Share Issue has been completed and the A Shares of the Company will be listed and commence trading on the Shanghai Stock Exchange on 1 February 2008. Some key information in respect of the A Share listing is as follows:

Place of listing:	Shanghai Stock Exchange
Date of listing:	1 February 2008
Stock Name:	中煤能源
Stock Code:	601898
Number of new A Shares issued pursuant to the A Share Issue:	1,525,333,400 A Shares
Total number of issued shares after Completion of the A Share Issue:	13,258,663,400 shares, comprising 4,106,663,000 H Shares and 9,152,000,400 A Shares, of which, 7,626,667,000 A Shares will be converted from the existing Domestic Shares held by China National Coal Group Corporation (“ China Coal Group ”)

The proceeds of the A Share Issue is RMB 25.671billion and, after deducting related expenses of RMB 351.45 million, the net proceeds of the A Share Issue is RMB 25.32 billion.

See out below is the change in the shareholding structure of the Company immediately after completion of the A Share Issue:

	Before Completion of the A Share Issue		Immediately after Completion of the A Share Issue	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Domestic Shares	7,626,667,000	65	9,152,000,400	69.03
- Existing Domestic Shares ⁽¹⁾	7,626,667,000	65	7,626,667,000	57.52
- New A Shares ⁽²⁾	0	0	1,525,333,400	11.51
H Shares	<u>4,106,663,000</u>	<u>35</u>	<u>4,106,663,000</u>	<u>30.97</u>
Total number of Shares	<u>11,733,330,000</u>	<u>100</u>	<u>13,258,663,400</u>	<u>100</u>

Notes:

- (1) Following the A Share Issue pursuant to the approval of relevant approval authorities, all the existing Domestic Shares issued before the A Share Issue, i.e. the 7,626,667,000 Shares in the Company held by China Coal Group, the controlling shareholder of the Company, have duly been registered with China Securities Depository and Clearing Corporation Limited as circulative A Shares.
- (2) The new A Shares are the A shares to be issued by the Company pursuant to the A Share Issue, details of which are set out in the Circular.

China Coal Group, the controlling shareholder of the Company, has undertaken that for a period of 36 months commencing from the date of listing of the A Shares on the Shanghai Stock Exchange, it will not transfer or entrust others to manage the A Shares which it directly or indirectly holds or allow such A Shares to be repurchased by the Company.

Out of the 1,525,333,400 new A Shares, 343,200,400 A Shares that have been placed with target places off-line will be subject to a lock-up period of three months from the Listing Date and 1,182,133,000 A Shares that have been subscribed for on-line are not subject to any lock-up period.

An announcement regarding completion of the A Share Issue will be published in several newspapers in the PRC, including the China Securities Journal (中國證券報), Shanghai Securities News (上海證券報), Securities Times (證券時報) and Securities Daily (證券日報) on 31 January 2008. Such announcement, together with the final A Share prospectus, will be made available on the websites of the Shanghai Stock Exchange (www.sse.com.cn), the Stock Exchange of Hong Kong Limited (www.hkex.com.hk) and the Company's website (www.chinacoalenergy.com) as at the date of this announcement.

By Order of the Board
China Coal Energy Company Limited
Jing Tianliang
Chairman of the Board, Executive Director

Beijing, the PRC, 30 January 2008

As at the date of this announcement, the executive directors of the Company are Jing Tianliang, Yang Lieke and Peng Yi; the non-executive director of the Company is Zhang Baoshan; and the independent non-executive directors of the Company are Gao Shangquan, Zhang Ke, Peng Ru Chuan, Wu Rongkang and Li Yanmeng.

* *For identification purpose only*