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**CHINA COAL ENERGY COMPANY LIMITED\***

**中國中煤能源股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 01898)**

## **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND SEVERAL PROCEDURES**

The board (the “**Board**”) of directors of China Coal Energy Company Limited (the “**Company**”) hereby announces that on 27 October 2021, in order to enhance corporate governance of the Company, the Board resolved to amend the articles of association of the Company (the “**Articles of Association**”) and several internal procedures on corporate governance such as the Rules of Procedures of the Shareholders’ General Meeting, the Rule of Procedures of the Board Meeting, Regulations Governing the Related Transactions and the Working Procedures of the Independent Non-executive Directors pursuant to the Company Law of the People’s Republic of China, the Guidelines of Articles of Association of Central State-owned Enterprises (for trial implementation), the Guidelines for Articles of Association of Listed Companies, the Reply of the State Council on Adjustment of the Notice Period for General Meeting and Other Matters Applicable to Overseas Listed Company and other relevant requirements.

The amendments to the Articles of Association mainly include amendments of the notice period of shareholders’ meetings and extraordinary board meetings, improvement of the terms of reference of the shareholders’ general meeting and the Board and amendments of relevant terms on share repurchase. The amendments to the Rules of Procedures of the Shareholders’ General Meeting mainly include amendments to the relevant authorization on approval of grant of guarantee, amendments to the notice period of the shareholders’ meetings, inclusion of separate poll results of minority shareholders and public proxy solicitation of eligible shareholders; the amendments to the Rule of Procedures of the Board Meeting mainly include enhancement of terms of reference of the board of directors and its special committees; the amendments to the Regulations Governing the Connected Transactions mainly include the enhancement of the types of connected transactions and their approval and disclosure procedures; the amendments to the Working Procedures of the Independent Non-executive Directors mainly include the enhancement of the independence requirements and prohibited qualification requirements of independent non-executive directors and the authorization of the Board on the amendments of the procedure.

The above amendments to the Articles of Association and four of the internal procedures (namely the Rules of Procedures of the Shareholders' General Meeting, the Rule of Procedures of the Board Meeting, Regulations Governing the Related Transactions and the Working Procedures of the Independent Non-executive Directors) (the "**Proposed Amendments**"), shall be subject to the approval of the shareholders of the Company at a shareholders' general meeting, and the amendments of terms of the Articles of Association relating to the notice period of the relevant class meetings of shareholders shall also be subject to the approval of the holders of A shares and the holders of H shares of the Company at their respective class meeting.

A circular containing, among other things, details of the Proposed Amendments, together with a notice for convening the shareholders' general meeting and class meetings of holders of A shares and holders of H shares of the Company, will be dispatched to the shareholders in accordance with relevant requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong.

By Order of the Board  
**China Coal Energy Company Limited**  
**Wang Shudong**  
*Chairman of the Board, Executive Director*

Beijing, the PRC  
27 October 2021

*As at the date of this announcement, the Company's executive directors are Wang Shudong and Peng Yi; non-executive directors are Zhao Rongzhe and Xu Qian; independent non-executive directors are Zhang Ke, Zhang Chengjie, and Leung Chong Shun.*

\* *For identification purpose only*