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CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 01898)

ANNOUNCEMENT ON PROFIT ALERT FOR THE YEAR OF 2021

This announcement is made by China Coal Energy Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby informs the Company’s shareholders and potential investors that based on preliminary estimates of the unaudited consolidated management accounts of the Group in accordance with International Accounting Standard 34, the profit attributable to equity holders of the Company for the year ended 31 December 2021 is expected to range from RMB13.375 billion to RMB16.347 billion (the same period of 2020: RMB5.351 billion), representing a year-on-year increase of 150.0% to 205.5%.

The Board considers that the expected increase in profit for the year ended 31 December 2021 is due to the facts that: in 2021, the substantial increase in sales prices of main products, the Group’s full efforts to promote production and sales to safeguard energy supply and scientific cost control, and the increase in the profit attributable to the associates and joint ventures of the Group led to a significant year-on-year increase in the Group’s financial results.

The information in this announcement is based on preliminary estimates by the management of the Company with reference to the consolidated management accounts of the Group in accordance with International Accounting Standard 34 and has not been audited by auditors. Detailed accurate financial statistics will be disclosed in the annual results announcement for the year ended 31 December 2021 to be published by the Company before the end of March 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Coal Energy Company Limited
Wang Shudong
Chairman of the Board, Executive Director

Beijing, the PRC

14 January 2022

As at the date of this announcement, the Company's executive directors are Wang Shudong and Peng Yi; non-executive directors are Zhao Rongzhe and Xu Qian; independent non-executive directors are Zhang Ke, Zhang Chengjie, and Leung Chong Shun.

** For identification purpose only*